



# Annual Report

Fiscal Year 2016-2017



## Grief Support Groups

1,341 individuals served

673 children • 668 adults • 395 families



## Special Programs

160 family weekend campers  
102 summer program participants



## Volunteers

962 individual volunteers

18,941 hours • 17:1 volunteer to staff hour ratio



## School-based Groups

50 students at 5 schools served

HISD • KIPP • Spring Branch ISD  
Spring ISD • YES Prep



## Community Education & Training

52 professional trainings  
1,761 attendees



## Hispanic/Latino Outreach

404 Hispanic/Latino group participants,  
200 participate in Spanish language group



## [bosplace.org](http://bosplace.org) website

August 2016 re-launch  
106,373 total hits



## Children's grief assessments

267 completed in partnership with  
The Trauma and Grief Center  
at Texas Children's Hospital

Bo's Place exists to enhance the lives of those who have experienced the death of a loved one.



## Our Mission

To enhance the lives of those who have experienced the death of a loved one.

## Our Vision

Bo's Place is one of the nation's premier bereavement centers – providing compassionate grief support services and education in order to facilitate the healing of children, families, and adults who have experienced the death of a loved one.

## Executive Director

Mary Beth Staine

## Board of Directors

### EXECUTIVE COMMITTEE

Travis Torrence, *President*

Debbie L. Gregg, LMSW, *President Elect*

Colleen Cockrum, *Secretary*

Paul Vincent, *Treasurer*

Meredith Chastang, *Development Chair*

Laura Higgins, *Outreach Chair*

Christina Altenau, *Program Chair*

### MEMBERS AT LARGE

Mary Beth Arcidiacono, LMSW

Rodrigo Cañedo

Tonja De Sloover

Ali Dodson

Allen D. Gibson

Lauren Gray

David A. Hartland

Harvin G. Lawhon

Lindy Upton McGee, M.D.

Charlie Neuhaus

Kathy O'Neil

David A. Pluchinsky

Michael G. Scheurich

David L. Shine

Chase Smith

Sue Smith

Giggy Thanheiser

David Valentine

Frank Verducci

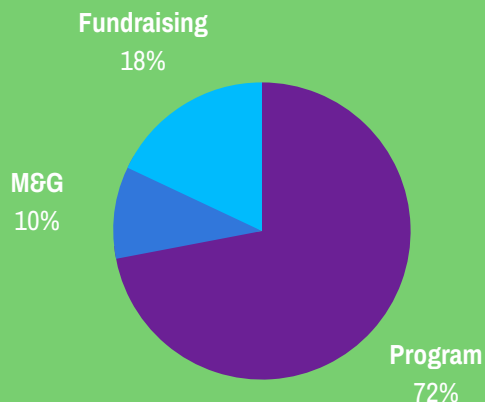
Haresh Yalamanchili, M.D.

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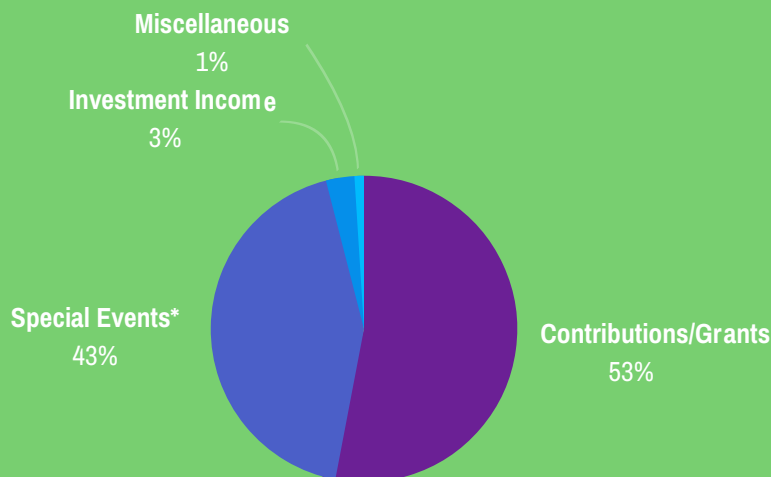
Lindy Neuhaus, Member Emerita

## Financials

Operating Expenses: \$2,020,052



Revenue: \$1,998,355



\* Represents the total less the cost of direct donor benefit  
Source: 2016-2017 audited financial statement



## Bo's Place

Statement of Financial Position as of June 30, 2017

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	<u>2017</u>
ASSETS	
Cash	\$ 104,102
Pledges receivable	154,550
Prepaid expenses	23,001
Investments	2,882,531
Property and equipment, net	<u>2,486,925</u>
<b>TOTAL ASSETS</b>	<b><u>\$ 5,651,109</u></b>
LIABILITIES AND NET ASSETS	
Liabilities:	
Accounts payable and accrued expenses	\$ 72,813
Deferred special event revenue	<u>34,526</u>
Total liabilities	<u>107,339</u>
Net assets:	
Unrestricted	4,945,147
Temporarily restricted	<u>598,623</u>
Total net assets	<u>5,543,770</u>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b><u>\$ 5,651,109</u></b>

## Bo's Place

Statement of Activities for the year ended June 30, 2017

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	<u>UNRESTRICTED</u>	<u>TEMPORARILY RESTRICTED</u>	<u>TOTAL</u>
OPERATING REVENUE:			
Contributions	\$ 559,537	\$ 508,028	\$ 1,067,565
Special events	1,108,415	-	1,108,415
Cost of direct donor benefits of special events	(258,462)	-	(258,462)
Investment return	66,809	-	66,809
Other income	<u>14,028</u>	<u>-</u>	<u>14,028</u>
Total operating revenue	1,490,327	508,028	1,998,355
Net assets released from restrictions:			
Program expenditures	406,330	(406,330)	-
Expiration of time restrictions	<u>10,386</u>	<u>(10,386)</u>	<u>-</u>
Total	<u>1,907,043</u>	<u>91,312</u>	<u>1,998,355</u>
OPERATING EXPENSES:			
Program expenses	1,448,309	-	1,448,309
Management and general	209,432	-	209,432
Fundraising	<u>362,311</u>	<u>-</u>	<u>362,311</u>
Total operating expenses	<u>2,020,052</u>	<u>-</u>	<u>2,020,052</u>
Operating income	(113,009)	91,312	(21,697)
NON-OPERATING REVENUE, EXPENSES, GAINS AND LOSSES:			
Net unrealized gain	<u>167,733</u>	<u>-</u>	<u>167,733</u>
CHANGES IN NET ASSETS	54,724	91,312	146,036
Net assets, beginning of year	<u>4,890,423</u>	<u>507,311</u>	<u>5,397,734</u>
Net assets, end of year	<u>\$ 4,945,147</u>	<u>\$ 598,623</u>	<u>\$ 5,543,770</u>

## 2016-2017 Donors

**Bo's Place gratefully acknowledges the many foundations, corporations, civic and faith-based organizations and individuals who believe in our mission. Our thanks to all of the thoughtful donors who made gifts between July 1, 2016 and June 30, 2017. Listed below are cumulative gifts of \$1,000 and above.**

### Foundation, Corporation, and Organization Gifts

#### 100,000 and Up

The Hamill Foundation

#### \$50,000 to \$99,999

Ed Rachal Foundation

New York Life Foundation

#### \$25,000 to \$49,999

The Ellwood Foundation

The George Foundation

John P. McGovern Foundation

John S. Dunn Foundation

The Robert and Janice McNair Foundation

The Merced Foundation

SpawGlass Construction Corp.

Theta Charity Antiques Show

#### \$10,000 - \$24,999

Albemarle Foundation

Albert and Margaret Alkek Foundation

Amerapex Corporation

Arch-Con Corporation

The Brown Foundation, Inc.

CFP Foundation

The Coneway Family Foundation

Desroches Partners LLP

The Enrico and Sandra Di Portanova Charitable Foundation

George & Mary Josephine Hamman Foundation

The Henderson-Wessendorff Foundation

The Albert and Ethel Herzstein Charitable Foundation

Jack H. and William M. Light Charitable Trust

M.D. Anderson Foundation

The Florence and William K. McGee, Jr. Family Foundation

Memorial Drive Presbyterian Church

Momentum Jaguar Land Rover Southwest Houston

Morgan Stanley Corporate

National Football League Foundation/

Greater Houston Community Foundation

New York Life Company

Service Corporation International

St. Anne Catholic Church

St. John the Divine Episcopal Church

St. Martin's Episcopal Church

The Sutton Foundation

The Tapeats Fund

Vivian L. Smith Foundation

Rusty and Paula Walter Family Fund

Walter Oil & Gas Corporation Charitable Fund

#### \$5,000- \$9,999

The Albany Foundation

Avison Young - Houston, LLC

BMW of West Houston

Bonnie and David Weekley Fund

Bracewell LLP

Burnett and Company Inc.

The CBJR Foundation

CIBC World Markets Corp.

The Cockrell Foundation

Energy Transfer Partners

The Fant Foundation

The Gayden Family Foundation

Houston Pi Beta Phi Foundation

Huffington Foundation

Imperial PFS

The Khurana Family Charitable Fund

The Lyons Foundation

Macy's

Neal Hamil Agency

Norton Rose Fulbright LLP

Porter Hedges LLP

Russell & Smith Ford-Honda-Mazda

Shell Matching Gifts Program

SK Foundation

Spindletop Charities, Inc.

Strake Foundation

Superior Energy Services

Valero Energy Foundation

The Vaughn Foundation

Vinson & Elkins, LLP

#### \$1,000 to \$4,999

713 Pilates

Akerman LLP

Amegy Bank of Texas

The Edward H. Andrews Foundation

Andrews Kurth Kenyon LLP

The Bagwell Foundation

BB&T

The Benevity Community Impact Fund  
Boat House Gift Trust  
Chevron Matching Employee Funds  
Direct Energy, LP  
Jenny and Jim Elkins Family Fund  
Enbridge  
Epiphany of the Lord Catholic Community  
Exxon Mobil Foundation  
First Baptist Church of Houston  
Geo. H. Lewis & Sons  
Green Trial Law  
Greenberg Traurig, LLP  
Helmle-Shaw Foundation, Inc.  
Houston Ultimate Community  
Elva J. Johnston Foundation  
Kennedy Hodges, LLP  
LeClair Ryan  
Legacy Community Health Services  
Macquarie Group Foundation  
The Matthews Children's Foundation  
Mazda North America Operations  
Mischer Investments, LP  
The W.T. and Louise J. Moran Foundation  
National Automobile Dealers Charitable Foundation  
Neuhaus Education Center  
The Sydnor and Olga Oden Foundation  
The Powell Foundation  
The Pursley Law Firm, PLLC  
Republic National Distributing Company  
River Oaks Baptist School  
St. Michael Catholic Church  
The Astorian  
Tootsies  
Vitas Community Connection  
Volunteer Houston  
Welcome Group, LLC  
Westside Lexus & Northside Lexus  
YPO Wild West Regional Chapter Inc.

**Individual Gifts**

**\$100,000+**

The Estate of June Stobaugh

**\$50,000 – \$99,999**

June and Bob Stobaugh

**\$25,000-\$49,999**

Hannah and Cal McNair

**\$9,999-\$24,999**

Lacy Crain and Joe Galloway  
Debra and Mark Gregg  
Brigitte and Bashar Kalai

Julia and Harvin Lawhon  
Susan Harvin Lawhon  
June and Jeff Leppard  
Dr. Erin Manning Verducci and Mr. Frank Verducci  
Lisa and David Pitts  
Pete Rojas  
Mary Beth and Ross Staine  
Vivian Wise

**\$5,000-\$9,999**

Christina and Matthew Altenau  
Eloise Frischkorn Bauer and Luis Bauer  
Anne and Currie Bechtol  
JP Bryan  
Meredith and Patrick Chastang  
Ali Dodson  
Hollie and James Dorsett  
Shannon and Clay Dugas  
Mary and Jeffrey Emmott  
Michelle and John Gallio  
Margaret Gibson  
Ellie and Geoff Gray  
Lauren and Rob Gray  
Helen Harvin  
Laura and Ryan Higgins  
Mindy and Jeff Hildebrand  
Cathy and Mark Hotze  
Megan and Luke Hotze  
Niki and James Lassiter  
Stacey and Alfred Lindseth  
Lorri and George Lugin  
Flo McGee  
Dr. Lindy Upton McGee and Mr. Tom McGee  
Jessica and Phillipp Meyer  
Susan and Charlie Neuhaus  
Lindy and Larry Neuhaus  
Leslie and Randy Newcomer, Jr.  
Peggy Roe  
Judy and Henry Sauer, Jr.  
Jill and Calvin Schlenker  
AnnDrea and Michael Searby  
Sue Smith and Craig Brown  
Aimee and Wynne Snoots, Jr.  
Nicole and Robert Thornton  
Travis Torrence and Heath LaPray  
Wade Upton  
Jeannine and Paul Vincent  
Emily and Daniel Weingeist  
Sushma and Haresh Yalamanchili  
Robin Young Ellis and Joe Ellis

**\$1,000-\$4,999**  
Joan and Stanford Alexander

Lisa Alexander  
Nancy and Jose Almodovar  
Molly and David Altobelli  
Liz and David Anders  
Jacquel Andrews  
Mary Beth and Johnny Arcidiacono  
Frances and Tim Arnoult  
Chris and Merrell Athon  
Cindy and Buddy Bailey  
James Bell, Jr.  
Luba and Alan Bigman  
Karen and Denis Boule  
Richard Brown  
Kathy and Kenneth Brown  
Connally and Mark Burroughs, Jr.  
Patricia Bushman  
Rodrigo Canedo  
Emily and Allen Capps  
Alexis and Steven Caruselle  
Cathy and Paul Chapman  
Kristina Chou  
Kathy and Bob Christy  
Charles Clark, III  
Lizzie and Stephen Clarke  
Cathy and Joseph Cleary  
Suzanne Clevenger  
Colleen and Jeremy Cockrum  
Anne Conner  
Jeff Corrier  
Mary Beth Crabb  
Maegan Cruse and David Quessenberry  
Dorothy and Ronny Cuenod, Jr.  
Jared Curless  
Tonja De Sloover and Adam Hricik  
Jennifer and Michael Dellinger  
Stephanie and Mark Deverka  
Tommy Dickey  
Carolyn and Chris Dodson  
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Heidi Dugan  
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Dawn Faulkner  
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Sean Finn  
Myrna Fisch  
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Nancy and Jim Gordon  
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Serap and Volkan Guzel  
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Jennifer and Richard Hancock  
Julie and Victor Harris  
Marian Harrison  
Claudine and David Hartland  
Sally and David Harvin  
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Marilyn and Scott Irwin  
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Anna and Gregg Jones  
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Lil and Bobby Newman  
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Linwood Olson  
Kathy O'Neil and Phil Ferguson  
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Sunday Shepherd  
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Suzanne Sklar Simons  
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Jenny and Einar Suter  
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Patti and Tom Turner  
Mary Kristen and David Valentine  
Hallie Vanderhider  
Lauren and Matthew Varnado  
Kara and Ulises Vidal  
Mollie and Kent Wallace  
Bonnie and David Weekley  
Dr. Bradley Weiner  
Joshua Weinstein  
Kelli and John Weinzierl  
Nancy and Ben Wells  
Rachelle Willis and Jeff Ball  
Tiffany and Randall Wong  
Dr. Christy Woodruff  
Katie and Ben Wylie

Patti and Paul Yetter  
Lulu and Hugh Zhang  
Rita Zhong  
Leslie and Andy Zizinia